CROWN Memorandum



Memo Number: 02-0014-SW

TO: ESRD Executive Directors, ESRD Data Managers

FROM: Matthew Leipold, Director, Division of ESRD Systems and Contract Management

Information Systems Group, OCSQ

DATE: October 7, 2002

SUBJECT National Release of VISION/SIMS Utilities Version 2.0.0

After months of valuable feedback, integration, and intensive testing by the CROWN developers, ESRD pilot facilities and Networks, we are pleased to announce that the alpha release of the VISION software (Version 2.0) is ready for nationwide distribution to our ESRD Provider community.

Both the VISION and SIMS Utilities software have been posted and are available for download on the SIMS website (http://www.simsproject.com).

As with any new product, we know that it can't be "picture perfect" and with that in mind, please refer to the table below for a list of known issues identified in the Ver. 2.0 release, along with their recommended workarounds

KNOWN ISSUES - VISION Ver. 2.0

VISION Module	<u>Description</u>	<u>Workaround</u>
2728	Employment fields were left blank and VISION rejected the form.	Have user print form and submit hardcopy to Network for manual data entry.
2728	If you enter serum creatinine or creatinine clearance values without additional lab values, you will see error message regarding "fields are mandatory" and form will be assigned "incomplete" status. This happens intermittently.	Have user delete/ re-enter form or have print form and submit hard-copy to Network for manual data entry.
Patient Master	User neglected to add patient's ssn however patmaster was partially completed along with incomplete forms and events. SSN could not updated in Patmaster or 2728 form.	User must delete the erroneous record and re-enter patient data.
Patient Master/ 2728 Main Screen	Received error message that "not enough digits" in phone number field, but allowed record to be saved. When you start VISION, you're taken to the Patients tab and your cursor highlights the word "Patients". You have to press the tab key 29 times before your cursor appears in the last name field to perform a search.	Re-enter complete phone number once the error message appears. Use mouse to navigate to the last name field.
Facility	VISION will not allow a user to enter multiple facilities utilizing the same Provider Number. Perhaps they need to add faccode or factype to the initial "add facility" window to allow users to differentiate between the two.	Generate and send user an extracted database for multi-facility administrators.

I'd like to stress that we depend upon the feedback from our user community and are committed to developing a premium product by immediately addressing any additional issues identified during the use of VISION. Therefore, should you encounter an issue which was not previously reported to the VISION development team, please feel free to contact the CROWN Help Desk at ifmc.qnetsupport@sdps.org or 866-288-8912 or the VISION Project Coordinator, Crystal Henderson@ nw6.esrd.net who will ensure that your feedback is forwarded to the appropriate member of the VISION development team.



VISION v2.0.0 (2002/09/24) Release Notes

The following lists items identified/reported during Crown training (June), Phase II beta testing and Qnet Conference Training which have been addressed with this release of VISION and SIMS Utilities

1. VISION Application

Main Screen

ID# 902 - If user has Office 97 installed instead of Office 2000, the user guide menu option crashes.

ID# 917 - Received run-time error and was blown out of the application when I selected Facility Personnel from the "File" pull down menu option of the main VISION window.

Facility

ID# 905 - The facility type has an entry of CMS. Why does the # of dialysis stations field get grayed out when CMS is selected? It doesn't get grayed for any other Facility Type selections. Erroneous value in the repository was deleted.

Patient Preview

ID# 894 - When initiating a new search, the preview information needs to be cleared.

Patient Master

ID# 926 - Deletion of the HIC Number after erroneous entry on pmf doesn't remove the Medicare status. This section of code was modified.

Patient Events

ID# 912 - Selected a Transfer-out event and went to identify an external provider. Rather than entering a name, move your cursor down to the Cancel button and you will receive a run-time error. Related to ID 901, 922, and 929. Provider error, code has been modified.

ID# 918, 923 - When creating a transfer in patient, the patient's status was All-Submitted, but the status of the form in the Patient Form Window was "Ready to Submit". Statuses have been updated.

Form2728

ID# 901, 929 - Crashes whenever trying to add external provider; Error message when attempting to add External Physician to the local database and the 2728 form. Code has been modified for use of external physicians.

ID# 920 - VISION is still requiring a UPIN on the token in order to sign forms – even if the Dr. signature is not required. Code has been modified.

ID# 922 - When adding in transplant units for a previous transplant – user receives an error 91 and they can't add the unit. – Related to ID# 901, 929

ID# 926 - The help message for serum creatinine and creatinine clearance is reversed – should be mg/dec for serum and ml/min for clearance.

ID# 927 - Intermittent problem with a message stating that there was a "Non-CKM user problem". Had to exit out completely from VISION and go back in to resolve. Code has been modified.

2. SIMS Utilities

System Configuration

 ${\bf ID\#~55}$ - Default should NOT be checked to include data from other facilities – reported by CMS and the Networks

Data Extraction

ID# 913 - Extracted personnel statuses upon database extraction default to "Ready to submit", they should either be "Submitted" or "All Submitted"

Import of XML

ID# 56 - To resolve concurrency control problems with the import, please populated the userid in the staging database upon import of the records into staging.

ID# 57 - Investigate null value issues being populated to the staging database.